

FINANCING PLAN
Page 1 of 4

DESCRIPTION		Y/E 09/30/21 Year 39	Y/E 9/30/22 Year 40	2023 41	2024 42	2025 43	2026 44	2027 45	2028 46	2029 47	2030 48
1	"Taxable Increment"	\$ 567,652,363	\$ 606,900,828	\$ 684,941,569	\$ 764,795,896	\$ 821,195,896	\$ 943,925,896	\$ 998,146,618	\$ 1,043,551,232	\$ 1,058,842,989	\$ 1,062,927,603
1	FUND BALANCE, Begin	\$ 30,073,876	\$ 2,200,421	\$ 2,154,452	\$ 2,808,979	\$ 9,038,233	\$ 2,932,240	\$ 2,023,952	\$ 2,237,898	\$ 2,638,431	\$ 2,334,399
3	Fund Balance Available for Appropriation	\$ 30,073,876	\$ 2,200,421	\$ 2,154,452	\$ 2,808,979	\$ 9,038,233	\$ 2,932,240	\$ 2,023,952	\$ 2,237,898	\$ 2,638,431	\$ 2,334,399
SOURCES OF FUNDS:											
4	Tax Revenues	19,712,430	20,606,670	24,708,032	26,092,043	27,056,132	28,838,070	29,753,741	30,528,608	30,895,523	30,941,452
5	Allowance for Uncollected Taxes [1.5% of Tax Revenues]	(295,686)	(309,100)	(370,620)	(391,381)	(405,842)	(432,571)	(446,306)	(457,929)	(463,433)	(464,122)
6	Interest Income	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000
7	Grant Funds	50,000	-	-	-	-	-	-	-	-	-
8	License Fee - Central Texas Railway	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000
9	Other Revenues	-	-	-	-	-	-	-	-	-	-
10	Sale of land	1,612,000	-	-	-	-	-	-	-	-	-
11	Bond Proceeds-Taxable	18,861,005	-	-	-	-	-	-	-	-	-
11	Bond Proceeds-Tax Exempt	29,706,000	30,627,000	-	-	-	-	-	-	-	-
11A	Adjustments to Debt Service Reserve - Tax Increment Revenue Bonds, Series 2018	-	-	-	-	-	-	-	-	-	-
11B	Adjustments for Debt Service Reserve - Tax Increment Taxable Revenue Bonds, Series 2021	(1,561,005)	-	-	-	-	-	-	-	-	-
11C	Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2021	(2,206,000)	-	-	-	-	-	-	-	-	-
11D	Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2022	-	(2,327,000)	-	-	-	-	-	-	-	-
12	Bond Refunding Proceeds	-	-	-	-	-	-	-	-	-	-
20	Total Sources of Funds Available for Appropriation	\$ 66,148,744	\$ 48,867,570	\$ 24,607,411	\$ 25,970,663	\$ 26,920,290	\$ 28,675,499	\$ 29,577,435	\$ 30,340,679	\$ 30,702,090	\$ 30,747,330
25	TOTAL AVAILABLE FOR APPROPRIATION	\$ 96,222,620	\$ 51,067,991	\$ 26,761,863	\$ 28,779,641	\$ 35,958,523	\$ 31,607,739	\$ 31,601,387	\$ 32,578,577	\$ 33,340,521	\$ 33,081,729
USE OF FUNDS:											
DEBT SERVICE											
28	2008 Bond Issue-Taxable {\$10.365 mil}	1,241,670	1,242,422	-	-	-	-	-	-	-	-
29	Debt Service - 2011A Issue {Refunding}	2,497,550	2,494,950	-	-	-	-	-	-	-	-
30	Debt Service - 2012 Issue {Refunding}	77,250	78,750	-	-	-	-	-	-	-	-
31	Debt Service - 2013 Issue {\$25.260 mil}	1,448,082	1,433,081	1,431,682	1,428,282	-	-	-	-	-	-
32	Debt Service - 2020 Issue {2013 CO Refunding}	450,192	450,894	449,930	453,598	1,891,960	1,907,110	1,913,966	1,917,653	1,912,914	1,920,264
33	Debt Service - 2018 Issue {\$24 mil}	1,287,000	1,305,000	2,086,750	2,089,000	2,088,750	2,086,000	2,090,750	2,087,500	2,086,500	2,087,500
34	Debt Service - 2021 Taxable Issue {\$18.8 mil}	-	977,714	1,559,079	1,561,005	1,557,096	1,557,517	1,557,103	1,558,945	1,559,308	1,558,193
35	Debt Service - 2021 Issue {\$29.7 mil}	-	1,498,219	2,201,750	2,203,250	2,202,500	2,204,500	2,204,000	2,206,000	2,205,250	2,201,750
36	Debt Service - 2022 Issue {\$30.6 mil}	-	-	1,990,417	2,325,000	2,324,000	2,325,750	2,325,000	2,326,750	2,325,750	2,327,000
37	Bond Refunding Payment to Refunding Escrow Agent & Issuance Costs	-	-	-	-	-	-	-	-	-	-
38	Paying Agent Services	3,200	3,200	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
40	Subtotal-Debt Service	7,004,944	9,484,230	9,721,608	10,062,135	10,066,306	10,082,877	10,092,819	10,098,848	10,091,722	10,096,707
OPERATING EXPENDITURES											
50	Prof Svcs/Proj Mgmt	229,529	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000
52	Legal/Audit	1,300	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
54	Zone Park Maintenance [mowing, utilities, botanical supplies]	563,100	663,100	677,600	704,600	704,600	704,600	704,600	704,600	704,600	704,600
56	Rail Maintenance	105,263	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
58	Road/Signage Maintenance	222,648	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
59	Transformation Team	945,751	639,784	639,784	647,784	639,784	639,784	639,784	639,784	639,784	639,784
60	Contractual Payments [TEDC - Marketing]	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
61	TEDC-Operating	1,645,434	1,699,084	1,758,552	1,820,101	1,883,805	1,949,738	2,017,979	2,088,608	2,161,709	2,237,369
62	Strategic Investment Zone - Grants	655,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
63	TISD-Reimbursement [per contract]	28,941	28,941	28,941	30,388	30,388	30,388	31,907	31,907	31,907	33,502
65	Subtotal-Operating Expenditures	4,596,966	3,707,309	3,781,277	3,879,273	3,934,977	4,000,910	4,070,670	4,141,299	4,214,400	4,291,655
70	TOTAL DEBT & OPERATING EXPENDITURES	\$ 11,601,910	\$ 13,191,539	\$ 13,502,885	\$ 13,941,409	\$ 14,001,282	\$ 14,083,787	\$ 14,163,489	\$ 14,240,147	\$ 14,306,122	\$ 14,388,362
80	Funds Available for Projects	\$ 84,620,710	\$ 37,876,452	\$ 13,258,979	\$ 14,838,233	\$ 21,957,240	\$ 17,523,952	\$ 17,437,898	\$ 18,338,431	\$ 19,034,399	\$ 18,693,367
PROJECTS											
150	Temple Industrial Park	1,352,730	-	1,500,000	-	3,825,000	-	-	-	-	-
200	Corporate Campus Park	200,000	200,000	-	-	-	-	-	-	-	-
250	Crossroads Park	320,000	147,000	-	-	-	-	-	-	-	-
350	Outer Loop	22,516,620	15,825,000	-	-	-	-	-	-	-	-
400	Synergy Park	-	-	-	-	-	-	-	-	-	-
450	Downtown	33,541,304	11,380,000	1,700,000	2,200,000	5,200,000	200,000	200,000	200,000	200,000	200,000
500	TMED	494,737	-	-	-	-	-	-	-	-	-
550	Airport Park	6,789,173	-	-	-	-	-	-	-	-	-
650	Gateway Projects	2,974,543	3,430,000	1,500,000	-	10,000,000	-	-	-	-	-
750	Public Improvements	14,231,182	4,740,000	5,750,000	3,600,000	-	15,300,000	15,000,000	15,500,000	16,500,000	16,000,000
	Subtotal-Projects	82,420,289	35,722,000	10,450,000	5,800,000	19,025,000	15,500,000	15,200,000	15,700,000	16,700,000	16,200,000
TOTAL USE OF FUNDS		\$ 94,022,199	\$ 48,913,539	\$ 23,952,885	\$ 19,741,409	\$ 33,026,282	\$ 29,583,787	\$ 29,363,489	\$ 29,940,147	\$ 31,006,122	\$ 30,588,362
800	FUND BALANCE, End {Available for Appropriation}	\$ 2,200,421	\$ 2,154,452	\$ 2,808,979	\$ 9,038,233	\$ 2,932,240	\$ 2,023,952	\$ 2,237,898	\$ 2,638,431	\$ 2,334,399	\$ 2,493,367

FINANCING PLAN

DESCRIPTION		2031	2032	2033	2034	2035	2036	2037	2038	2039	2040
		49	50	51	52	53	54	55	56	57	58
1	"Taxable Increment"	\$ 1,117,641,493	\$ 1,142,840,976	\$ 1,162,269,386	\$ 1,173,892,080	\$ 1,185,631,000	\$ 1,197,487,310	\$ 1,209,462,183	\$ 1,221,556,805	\$ 1,233,772,373	\$ 1,246,110,097
1	FUND BALANCE, Begin	\$ 2,493,367	\$ 2,156,553	\$ 2,149,927	\$ 2,109,891	\$ 2,216,481	\$ 2,014,793	\$ 2,006,885	\$ 2,193,741	\$ 2,164,952	\$ 2,330,154
3	Fund Balance Available for Appropriation	\$ 2,493,367	\$ 2,156,553	\$ 2,149,927	\$ 2,109,891	\$ 2,216,481	\$ 2,014,793	\$ 2,006,885	\$ 2,193,741	\$ 2,164,952	\$ 2,330,154
SOURCES OF FUNDS:											
4	Tax Revenues	31,748,247	32,174,194	32,541,201	32,827,934	33,117,534	33,410,030	33,705,451	34,003,826	34,305,185	34,609,558
5	Allowance for Uncollected Taxes [1.5% of Tax Revenues]	(476,224)	(482,613)	(488,118)	(492,419)	(496,763)	(501,150)	(505,582)	(510,057)	(514,578)	(519,143)
6	Interest Income	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000
7	Grant Funds	-	-	-	-	-	-	-	-	-	-
8	License Fee - Central Texas Railway	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000
9	Other Revenues	-	-	-	-	-	-	-	-	-	-
10	Sale of land	-	-	-	-	-	-	-	-	-	-
11	Bond Proceeds-Taxable	-	-	-	-	-	-	-	-	-	-
11	Bond Proceeds-Tax Exempt	-	-	-	-	-	-	-	-	-	-
11A	Adjustments to Debt Service Reserve - Tax Increment Revenue Bonds, Series 2018	-	-	-	-	-	-	-	2,090,750	-	-
11B	Adjustments for Debt Service Reserve - Tax Increment Taxable Revenue Bonds, Series 2021	-	-	-	-	-	-	-	-	-	-
11C	Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2021	-	-	-	-	-	-	-	-	-	-
11D	Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2022	-	-	-	-	-	-	-	-	-	-
12	Bond Refunding Proceeds	-	-	-	-	-	-	-	-	-	-
20	Total Sources of Funds Available for Appropriation	\$ 31,542,023	\$ 31,961,582	\$ 32,323,083	\$ 32,605,515	\$ 32,890,771	\$ 33,178,880	\$ 33,469,869	\$ 35,854,519	\$ 34,060,608	\$ 34,360,415
25	TOTAL AVAILABLE FOR APPROPRIATION	\$ 34,035,391	\$ 34,118,134	\$ 34,473,010	\$ 34,715,406	\$ 35,107,252	\$ 35,193,672	\$ 35,476,754	\$ 38,048,260	\$ 36,225,560	\$ 36,690,568
USE OF FUNDS:											
DEBT SERVICE											
28	2008 Bond Issue-Taxable {\$10.365 mil}	-	-	-	-	-	-	-	-	-	-
29	Debt Service - 2011A Issue {Refunding}	-	-	-	-	-	-	-	-	-	-
30	Debt Service - 2012 Issue {Refunding}	-	-	-	-	-	-	-	-	-	-
31	Debt Service - 2013 Issue {\$25.260 mil}	-	-	-	-	-	-	-	-	-	-
32	Debt Service - 2020 Issue {2013 CO Refunding}	1,925,276	1,937,880	1,947,818	-	-	-	-	-	-	-
33	Debt Service - 2018 Issue {\$24 mil}	2,090,250	2,089,500	2,090,250	2,087,250	2,090,500	2,089,500	2,089,250	2,089,500	-	-
34	Debt Service - 2021 Taxable Issue {\$18.8 mil}	1,560,599	1,556,316	1,560,729	1,557,781	1,557,706	1,560,270	1,560,235	1,558,650	1,559,035	1,556,140
35	Debt Service - 2021 Issue {\$29.7 mil}	2,205,500	2,206,000	2,203,250	2,202,250	2,202,750	2,204,500	2,202,250	2,206,000	2,205,250	2,205,000
36	Debt Service - 2022 Issue {\$30.6 mil}	2,325,250	2,325,500	2,322,500	2,326,250	2,326,250	2,322,500	2,325,000	2,323,250	2,322,250	2,326,750
37	Bond Refunding Payment to Refunding Escrow Agent & Issuance Costs	-	-	-	-	-	-	-	-	-	-
38	Paying Agent Services	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	-	-
40	Subtotal-Debt Service	10,108,875	10,117,196	10,126,547	8,175,531	8,179,206	8,178,770	8,178,735	8,179,400	6,086,535	6,087,890
OPERATING EXPENDITURES											
50	Prof Svcs/Proj Mgmt	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000
52	Legal/Audit	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
54	Zone Park Maintenance [mowing, utilities, botanical supplies]	704,600	704,600	704,600	704,600	704,600	704,600	704,600	704,600	704,600	704,600
56	Rail Maintenance	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
58	Road/Signage Maintenance	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
59	Transformation Team	839,784	839,784	839,784	839,784	839,784	839,784	839,784	839,784	839,784	839,784
60	Contractual Payments [TEDC - Marketing]	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
61	TEDC-Operating	2,315,677	2,396,726	2,480,611	2,567,432	2,657,293	2,750,298	2,846,558	2,946,188	3,049,304	3,156,030
62	Strategic Investment Zone - Grants	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
63	TISD-Reimbursement [per contract]	33,502	33,502	35,177	35,177	35,177	36,936	36,936	36,936	38,783	38,783
65	Subtotal-Operating Expenditures	4,569,963	4,651,012	4,736,572	4,823,393	4,913,254	5,008,018	5,104,278	5,203,908	5,308,871	5,415,597
70	TOTAL DEBT & OPERATING EXPENDITURES	\$ 14,678,838	\$ 14,768,207	\$ 14,863,119	\$ 12,998,924	\$ 13,092,460	\$ 13,186,787	\$ 13,283,013	\$ 13,383,307	\$ 11,395,406	\$ 11,503,487
80	Funds Available for Projects	\$ 19,356,553	\$ 19,349,927	\$ 19,609,891	\$ 21,716,481	\$ 22,014,793	\$ 22,006,885	\$ 22,193,741	\$ 24,664,952	\$ 24,830,154	\$ 25,187,082
PROJECTS											
150	Temple Industrial Park	-	-	-	-	-	-	-	-	-	-
200	Corporate Campus Park	-	-	-	-	-	-	-	-	-	-
250	Crossroads Park	-	-	-	-	-	-	-	-	-	-
350	Outer Loop	-	-	-	-	-	-	-	-	-	-
400	Synergy Park	-	-	-	-	-	-	-	-	-	-
450	Downtown	200,000	200,000	-	-	-	-	-	-	-	-
500	TMED	-	-	-	-	-	-	-	-	-	-
550	Airport Park	-	-	-	-	-	-	-	-	-	-
650	Gateway Projects	-	-	-	-	-	-	-	-	-	-
750	Public Improvements	17,000,000	17,000,000	17,500,000	19,500,000	20,000,000	20,000,000	20,000,000	22,500,000	22,500,000	23,000,000
	Subtotal-Projects	17,200,000	17,200,000	17,500,000	19,500,000	20,000,000	20,000,000	20,000,000	22,500,000	22,500,000	23,000,000
TOTAL USE OF FUNDS		\$ 31,878,838	\$ 31,968,207	\$ 32,363,119	\$ 32,498,924	\$ 33,092,460	\$ 33,186,787	\$ 33,283,013	\$ 35,883,307	\$ 33,895,406	\$ 34,503,487
800	FUND BALANCE, End {Available for Appropriation}	\$ 2,156,553	\$ 2,149,927	\$ 2,109,891	\$ 2,216,481	\$ 2,014,793	\$ 2,006,885	\$ 2,193,741	\$ 2,164,952	\$ 2,330,154	\$ 2,187,082

	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050
	59	60	61	62	63	64	65	66	67	68
DESCRIPTION										
1 "Taxable Increment"	\$ 1,258,571,198	\$ 1,271,156,910	\$ 1,283,868,479	\$ 1,296,707,164	\$ 1,309,674,236	\$ 1,322,770,978	\$ 1,335,998,688	\$ 1,349,358,675	\$ 1,362,852,261	\$ 1,376,480,784
1 FUND BALANCE, Begin	\$ 2,187,082	\$ 2,350,036	\$ 2,378,014	\$ 2,365,592	\$ 2,358,640	\$ 2,363,414	\$ 2,360,118	\$ 2,361,793	\$ 2,359,206	\$ 2,362,259
3 Fund Balance Available for Appropriation	\$ 2,187,082	\$ 2,350,036	\$ 2,378,014	\$ 2,365,592	\$ 2,358,640	\$ 2,363,414	\$ 2,360,118	\$ 2,361,793	\$ 2,359,206	\$ 2,362,259
SOURCES OF FUNDS:										
4 Tax Revenues	34,916,974	35,227,465	30,054,667	30,316,535	30,581,021	30,848,152	31,117,954	31,390,454	31,665,679	31,943,657
5 Allowance for Uncollected Taxes [1.5% of Tax Revenues]	(523,755)	(528,412)	(450,820)	(454,748)	(458,715)	(462,722)	(466,769)	(470,857)	(474,985)	(479,155)
6 Interest Income	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000
7 Grant Funds	-	-	-	-	-	-	-	-	-	-
8 License Fee - Central Texas Railway	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000
9 Other Revenues	-	-	-	-	-	-	-	-	-	-
10 Sale of land	-	-	-	-	-	-	-	-	-	-
11 Bond Proceeds-Taxable	-	-	-	-	-	-	-	-	-	-
11 Bond Proceeds-Tax Exempt	-	-	-	-	-	-	-	-	-	-
11A Adjustments to Debt Service Reserve - Tax Increment Revenue Bonds, Series 2018	-	-	-	-	-	-	-	-	-	-
11B Adjustments for Debt Service Reserve - Tax Increment Taxable Revenue Bonds, Series 2021	1,561,005	-	-	-	-	-	-	-	-	-
11C Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2021	2,206,000	-	-	-	-	-	-	-	-	-
11D Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2022	-	2,327,000	-	-	-	-	-	-	-	-
12 Bond Refunding Proceeds	-	-	-	-	-	-	-	-	-	-
20 Total Sources of Funds Available for Appropriation	\$ 38,430,225	\$ 37,296,053	\$ 29,873,847	\$ 30,131,787	\$ 30,392,305	\$ 30,655,429	\$ 30,921,185	\$ 31,189,597	\$ 31,460,694	\$ 31,734,502
25 TOTAL AVAILABLE FOR APPROPRIATION	\$ 40,617,306	\$ 39,646,088	\$ 32,251,861	\$ 32,497,379	\$ 32,750,945	\$ 33,018,843	\$ 33,281,303	\$ 33,551,391	\$ 33,819,900	\$ 34,096,762
USE OF FUNDS:										
DEBT SERVICE										
28 2008 Bond Issue-Taxable {\$10.365 mil}	-	-	-	-	-	-	-	-	-	-
29 Debt Service - 2011A Issue {Refunding}	-	-	-	-	-	-	-	-	-	-
30 Debt Service - 2012 Issue {Refunding}	-	-	-	-	-	-	-	-	-	-
31 Debt Service - 2013 Issue {\$25.260 mil}	-	-	-	-	-	-	-	-	-	-
32 Debt Service - 2020 Issue {2013 CO Refunding}	-	-	-	-	-	-	-	-	-	-
33 Debt Service - 2018 Issue {\$24 mil}	-	-	-	-	-	-	-	-	-	-
34 Debt Service - 2021 Taxable Issue {\$18.8 mil}	1,559,963	-	-	-	-	-	-	-	-	-
35 Debt Service - 2021 Issue {\$29.7 mil}	2,205,000	-	-	-	-	-	-	-	-	-
36 Debt Service - 2022 Issue {\$30.6 mil}	2,326,250	2,325,750	-	-	-	-	-	-	-	-
37 Bond Refunding Payment to Refunding Escrow Agent & Issuance Costs	-	-	-	-	-	-	-	-	-	-
38 Paying Agent Services	-	-	-	-	-	-	-	-	-	-
40 Subtotal-Debt Service	6,091,213	2,325,750	-	-	-	-	-	-	-	-
OPERATING EXPENDITURES										
50 Prof Svcs/Proj Mgmt	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000
52 Legal/Audit	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
54 Zone Park Maintenance [mowing, utilities, botanical supplies]	704,600	704,600	705,000	705,000	705,000	705,000	705,000	705,000	705,000	705,000
56 Rail Maintenance	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
58 Road/Signage Maintenance	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
59 Transformation Team	839,784	839,784	840,000	840,000	840,000	840,000	840,000	840,000	840,000	840,000
60 Contractual Payments [TEDC - Marketing]	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
61 TEDC-Operating	3,266,491	3,380,818	3,499,147	3,621,617	3,748,374	3,879,567	4,015,352	4,155,889	4,301,345	4,451,892
62 Strategic Investment Zone - Grants	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
63 TISD-Reimbursement [per contract]	38,783	40,722	40,722	40,722	42,758	42,758	42,758	44,896	44,896	44,896
65 Subtotal-Operating Expenditures	5,526,058	5,642,324	5,786,269	5,908,739	6,037,532	6,168,725	6,304,510	6,447,185	6,592,641	6,743,188
70 TOTAL DEBT & OPERATING EXPENDITURES	\$ 11,617,271	\$ 7,968,074	\$ 5,786,269	\$ 5,908,739	\$ 6,037,532	\$ 6,168,725	\$ 6,304,510	\$ 6,447,185	\$ 6,592,641	\$ 6,743,188
80 Funds Available for Projects	\$ 29,000,036	\$ 31,678,014	\$ 26,465,592	\$ 26,588,640	\$ 26,713,414	\$ 26,850,118	\$ 26,976,793	\$ 27,104,206	\$ 27,227,259	\$ 27,353,574
PROJECTS										
150 Temple Industrial Park	-	-	-	-	-	-	-	-	-	-
200 Corporate Campus Park	-	-	-	-	-	-	-	-	-	-
250 Crossroads Park	-	-	-	-	-	-	-	-	-	-
350 Outer Loop	-	-	-	-	-	-	-	-	-	-
400 Synergy Park	-	-	-	-	-	-	-	-	-	-
450 Downtown	-	-	-	-	-	-	-	-	-	-
500 TMED	-	-	-	-	-	-	-	-	-	-
550 Airport Park	-	-	-	-	-	-	-	-	-	-
650 Gateway Projects	-	-	-	-	-	-	-	-	-	-
750 Public Improvements	26,650,000	29,300,000	24,100,000	24,230,000	24,350,000	24,490,000	24,615,000	24,745,000	24,865,000	24,995,000
Subtotal-Projects	26,650,000	29,300,000	24,100,000	24,230,000	24,350,000	24,490,000	24,615,000	24,745,000	24,865,000	24,995,000
TOTAL USE OF FUNDS	\$ 38,267,271	\$ 37,268,074	\$ 29,886,269	\$ 30,138,739	\$ 30,387,532	\$ 30,658,725	\$ 30,919,510	\$ 31,192,185	\$ 31,457,641	\$ 31,738,188
800 FUND BALANCE, End {Available for Appropriation}	\$ 2,350,036	\$ 2,378,014	\$ 2,365,592	\$ 2,358,640	\$ 2,363,414	\$ 2,360,118	\$ 2,361,793	\$ 2,359,206	\$ 2,362,259	\$ 2,358,574

FINANCING PLAN

	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062
DESCRIPTION	69	70	71	72	73	74	75	76	77	78	79	80
1 "Taxable Increment"	\$ 1,390,245,592	\$ 1,404,148,048	\$ 1,418,189,528	\$ 1,432,371,423	\$ 1,446,695,138	\$ 1,461,162,089	\$ 1,475,773,710	\$ 1,490,531,447	\$ 1,505,436,762	\$ 1,520,491,129	\$ 1,535,696,040	\$ 1,551,053,001
1 FUND BALANCE, Begin	\$ 2,358,574	\$ 2,368,373	\$ 2,361,213	\$ 2,359,244	\$ 2,362,087	\$ 2,358,902	\$ 2,366,309	\$ 2,358,563	\$ 2,373,769	\$ 2,363,255	\$ 2,360,234	\$ 2,362,898
3 Fund Balance Available for Appropriation	\$ 2,358,574	\$ 2,368,373	\$ 2,361,213	\$ 2,359,244	\$ 2,362,087	\$ 2,358,902	\$ 2,366,309	\$ 2,358,563	\$ 2,373,769	\$ 2,363,255	\$ 2,360,234	\$ 2,362,898
SOURCES OF FUNDS:												
4 Tax Revenues	32,224,414	32,507,979	32,794,380	33,083,644	33,375,801	33,670,880	33,968,910	34,269,920	34,573,940	34,881,000	35,191,130	35,504,362
5 Allowance for Uncollected Taxes [1.5% of Tax Revenues]	(483,366)	(487,620)	(491,916)	(496,255)	(500,637)	(505,063)	(509,534)	(514,049)	(518,609)	(523,215)	(527,867)	(532,565)
6 Interest Income	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000
7 Grant Funds	-	-	-	-	-	-	-	-	-	-	-	-
8 License Fee - Central Texas Railway	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000	150,000
9 Other Revenues	-	-	-	-	-	-	-	-	-	-	-	-
10 Sale of land	-	-	-	-	-	-	-	-	-	-	-	-
11 Bond Proceeds-Taxable	-	-	-	-	-	-	-	-	-	-	-	-
11 Bond Proceeds-Tax Exempt	-	-	-	-	-	-	-	-	-	-	-	-
11A Adjustments to Debt Service Reserve - Tax Increment Revenue Bonds, Series 2018	-	-	-	-	-	-	-	-	-	-	-	-
11B Adjustments for Debt Service Reserve - Tax Increment Taxable Revenue Bonds, Series 2021	-	-	-	-	-	-	-	-	-	-	-	-
11C Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2021	-	-	-	-	-	-	-	-	-	-	-	-
11D Adjustments for Debt Service Reserve - Tax Increment Revenue Bonds, Series 2022	-	-	-	-	-	-	-	-	-	-	-	-
12 Bond Refunding Proceeds	-	-	-	-	-	-	-	-	-	-	-	-
20 Total Sources of Funds Available for Appropriation	\$ 32,011,048	\$ 32,290,360	\$ 32,572,464	\$ 32,857,390	\$ 33,145,164	\$ 33,435,817	\$ 33,729,376	\$ 34,025,871	\$ 34,325,330	\$ 34,627,785	\$ 34,933,263	\$ 35,241,797
25 TOTAL AVAILABLE FOR APPROPRIATION	\$ 34,369,622	\$ 34,658,732	\$ 34,933,677	\$ 35,216,634	\$ 35,507,252	\$ 35,794,719	\$ 36,095,686	\$ 36,384,434	\$ 36,699,100	\$ 36,991,039	\$ 37,293,498	\$ 37,604,695
USE OF FUNDS:												
DEBT SERVICE												
28 2008 Bond Issue-Taxable {\$10.365 mil}	-	-	-	-	-	-	-	-	-	-	-	-
29 Debt Service - 2011A Issue {Refunding}	-	-	-	-	-	-	-	-	-	-	-	-
30 Debt Service - 2012 Issue {Refunding}	-	-	-	-	-	-	-	-	-	-	-	-
31 Debt Service - 2013 Issue {\$25.260 mil}	-	-	-	-	-	-	-	-	-	-	-	-
32 Debt Service - 2020 Issue {2013 CO Refunding}	-	-	-	-	-	-	-	-	-	-	-	-
33 Debt Service - 2018 Issue {\$24 mil}	-	-	-	-	-	-	-	-	-	-	-	-
34 Debt Service - 2021 Taxable Issue {\$18.8 mil}	-	-	-	-	-	-	-	-	-	-	-	-
35 Debt Service - 2021 Issue {\$29.7 mil}	-	-	-	-	-	-	-	-	-	-	-	-
36 Debt Service - 2022 Issue {\$30.6 mil}	-	-	-	-	-	-	-	-	-	-	-	-
37 Bond Refunding Payment to Refunding Escrow Agent & Issuance Costs	-	-	-	-	-	-	-	-	-	-	-	-
38 Paying Agent Services	-	-	-	-	-	-	-	-	-	-	-	-
40 Subtotal-Debt Service	-	-	-	-	-	-	-	-	-	-	-	-
OPERATING EXPENDITURES												
50 Prof Svcs/Proj Mgmt	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000	175,000
52 Legal/Audit	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400	1,400
54 Zone Park Maintenance [mowing, utilities, botanical supplies]	705,000	705,000	705,000	705,000	705,000	705,000	705,000	705,000	705,000	705,000	705,000	705,000
56 Rail Maintenance	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
58 Road/Signage Maintenance	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
59 Transformation Team	840,000	840,000	840,000	840,000	840,000	840,000	840,000	840,000	840,000	840,000	840,000	840,000
60 Contractual Payments [TEDC - Marketing]	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000
61 TEDC-Operating	4,607,708	4,768,978	4,935,892	5,108,648	5,287,451	5,472,512	5,664,050	5,862,292	6,067,472	6,279,833	6,499,627	6,727,114
62 Strategic Investment Zone - Grants	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000	100,000
63 TISD-Reimbursement [per contract]	47,141	47,141	47,141	49,498	49,498	49,498	51,973	51,973	51,973	54,572	54,572	54,572
65 Subtotal-Operating Expenditures	6,901,249	7,062,519	7,229,433	7,404,546	7,583,349	7,768,410	7,962,423	8,160,665	8,365,845	8,580,805	8,800,599	9,028,086
70 TOTAL DEBT & OPERATING EXPENDITURES	\$ 6,901,249	\$ 7,062,519	\$ 7,229,433	\$ 7,404,546	\$ 7,583,349	\$ 7,768,410	\$ 7,962,423	\$ 8,160,665	\$ 8,365,845	\$ 8,580,805	\$ 8,800,599	\$ 9,028,086
80 Funds Available for Projects	\$ 27,468,373	\$ 27,596,213	\$ 27,704,244	\$ 27,812,087	\$ 27,923,902	\$ 28,026,309	\$ 28,133,263	\$ 28,223,769	\$ 28,333,255	\$ 28,410,234	\$ 28,492,898	\$ 28,576,609
PROJECTS												
150 Temple Industrial Park	-	-	-	-	-	-	-	-	-	-	-	-
200 Corporate Campus Park	-	-	-	-	-	-	-	-	-	-	-	-
250 Crossroads Park	-	-	-	-	-	-	-	-	-	-	-	-
350 Outer Loop	-	-	-	-	-	-	-	-	-	-	-	-
400 Synergy Park	-	-	-	-	-	-	-	-	-	-	-	-
450 Downtown	-	-	-	-	-	-	-	-	-	-	-	-
500 TMED	-	-	-	-	-	-	-	-	-	-	-	-
550 Airport Park	-	-	-	-	-	-	-	-	-	-	-	-
650 Gateway Projects	-	-	-	-	-	-	-	-	-	-	-	-
750 Public Improvements	25,100,000	25,235,000	25,345,000	25,450,000	25,565,000	25,660,000	25,774,700	25,850,000	25,970,000	26,050,000	26,130,000	28,218,129
Subtotal-Projects	25,100,000	25,235,000	25,345,000	25,450,000	25,565,000	25,660,000	25,774,700	25,850,000	25,970,000	26,050,000	26,130,000	28,218,129
TOTAL USE OF FUNDS	\$ 32,001,249	\$ 32,297,519	\$ 32,574,433	\$ 32,854,546	\$ 33,148,349	\$ 33,428,410	\$ 33,737,123	\$ 34,010,665	\$ 34,335,845	\$ 34,630,805	\$ 34,930,599	\$ 37,246,215
800 FUND BALANCE, End {Available for Appropriation}	\$ 2,368,373	\$ 2,361,213	\$ 2,359,244	\$ 2,362,087	\$ 2,358,902	\$ 2,366,309	\$ 2,358,563	\$ 2,373,769	\$ 2,363,255	\$ 2,360,234	\$ 2,362,898	\$ 358,480